| Name of the Company : JMD Tele | films Industries Limited | | |
|--------------------------------------|--------------------------|-------------------------|--|
| Name of the scrip : JMD Telefilms | | | |
| Scrip Code : 5 | 11092 | Class o | Security : Equity Shares |
| Period ended: 30th September 20 | | • | · · · · |
| Partly paid-up shares:- | No. of partly paid-up | As a % of total no. of | As a % of total no. of shares of the |
| | shares | partly paid-up shares | company |
| Held by promoter/promoers group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding | As a % of total No. of | As a % of total no. of shares of the |
| | securities | outstanding convertible | company, assuming full conversion of the |
| | | securities | convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of | As a % of total no. of shares of the |
| | | warrants | company, assuming full conversion of |
| | | | warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the | | - | • |
| company assuming full conversion | | | |
| of warrants and convertible | | | |
| securities | | | 72,146,000 |

(I)(a) Statement showing Shareholding Pattern

| | the Company: | | | | MS INDUSTRI | | | | |
|----------|--|--------------|-----------------|----------------|-------------------------------|-----------------|---|--------------------------|--|
| Scrip Co | de : 511092 | | Quarter endec | ł: | | 30th Septemb | er 2011 | | |
| Cate- | Category of shareholder | Number of | Total number of | Number of | | holding as a | Shares Pledged or otherwise encumbered | | |
| gory | - | shareholders | shares | shares held in | percentage of total number of | | | | |
| | | | | dematerialized | As a | As a percentage | Number of | As a | |
| | | | | form | percentage of (A+B) | of (A+B+C) | Shares | Percentage | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | (VIII) | (IX)=(VIII) /(VI)*100 | |
| -1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 50,000 | - | 0.07% | 0.07% | | | |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | _ | _ | |
| (c) | Bodies Corporate | 7 | 1,950,000 | | 2.70% | 0.00% | - | | |
| (d) | Financial Institutions/ Banks | - / | - | - | 0.00% | 0.00% | - | - | |
| (e) | Any Other | - | - | - | 0.00% | 0.00% | - | - | |
| (~) | (specify) - Directors | 1 | 12,500,000 | | 17.33% | 0.00% | - | - | |
| | Sub-Total (A)(1) | 9 | 14,500,000 | - | 20.10% | 20.10% | - | - | |
| -2 | Foreign | · · · | ,, | | 0.00% | 0.00% | - | - | |
| (a) | Individuals (Non-Resident Individuals/ | - | - | - | 0.00% | 0.00% | | | |
| (-) | Foreign Individuals) | | | | | | - | - | |
| (b) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - | |
| (c) | Institutions | - | - | - | 0.00% | 0.00% | - | - | |
| (d) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - | |
| () | Sub-Total (A)(2) | - | - | - | 0.00% | 0.00% | - | - | |
| | Total Shareholding of Promoter and | 9 | 14,500,000 | - | 20.10% | 20.10% | | | |
| | Promoter Group (A)= | | ,, | | 2011070 | 2011070 | - | - | |
| (B) | Public shareholding | | | | 0.00% | 0.00% | N.A. | N.A. | |
| -1 | Institutions | | | | 0.00% | 0.00% | N.A. | N.A. | |
| (a) | Mutual Funds/ UTI | - | | - | 0.00% | 0.00% | | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | | |
| (d) | Venture Capital Funds | - | | - | 0.00% | 0.00% | | | |
| (e) | Insurance Companies | - | | | 0.00% | 0.00% | | | |
| (f) | Foreign Institutional Investors | | | | 0.00% | 0.00% | | | |
| (g) | Foreign Venture Capital Investors | | | - | 0.00% | 0.00% | | | |
| (h) | NRI | - | - | - | 0.00% | 0.00% | | | |
| (1) | Sub-Total (B)(1) | - | | - | 0.00% | | | | |
| -2 | Non-institutions | | | | 0.00% | 0.00% | | | |
| (a) | Bodies Corporate | 204 | 37,714,197 | 37,714,197 | 52.27% | | N.A. | N.A. | |
| (b) | Individuals - | 201 | | | 0.00% | | | | |
| i. | Individual shareholders holding nominal | 1,761 | 5,332,380 | 5,316,379 | 7.39% | | | | |
| ii. | share capital up to Rs. 1 lakh. Individual shareholders holding nominal | 30 | 12,899,925 | 12,399,925 | 17.88% | 17.88% | | | |
| | share capital in excess of Rs. 1 lakh. | | | | | | | | |
| (c) | Any Other | | | | | | | | |
| | NRI (Repat & Non-Repat.) | 14 | 27,131 | 27,131 | 0.04% | 0.04% | | | |
| | Hindu Undivided Family | 95 | 1,609,572 | 1,609,572 | 2.23% | 2.23% | | | |
| | Clearing Member | 14 | 62,795 | 62,795 | 0.09% | | | | |
| | Sub-Total (B)(2) | 2,118 | 57,646,000 | 57,129,999 | 79.90% | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2,118 | 57,646,000 | 57,129,999 | 79.90% | 79.90% | N.A. | N.A. | |
| | TOTAL $(A)+(B)$ | 2,127 | 72,146,000 | 57,129,999 | 100.00% | 100.00% | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been | - | - | - | 0.00% | | | | |
| | issued | | | | | | N.A. | N.A. | |
| | GRAND TOTAL $(A)+(B)+(C)$ | 2,127 | 72,146,000 | 57,129,999 | 100.00% | 100.00% | | | |

| Name of | the Company: | | | | JM | D TELEFILMS | INDUSTRIE | s limited | | | |
|-----------|-------------------------------------|-----------------------------------|--------------------------------|----------------------------|------------------------|--|------------------------|---|--------------------------------|--|--|
| Scrip Coo | de : 511092 | | | Quarter ended: 30th Septem | | | | | | eptember 2011 | |
| (l)(b) | | Statement show | ving Shareholdi | ng of perso | ns belonging | to the category " | Promoter and | Promoter Gro | up" | | |
| Sr. No. | Name of the shareholder | Details of Sh Number of shares | ares held As a % of | Number | Encumbered S As a | Dhares As a % of | Details o Number of | f Warrants As a % of | | Convertible irities As a % of | Total shares (including underlying shares assuming full conversion |
| | | | Grand Total (A)+(B)+(C) | | Percentage | Grand Total (A)+(B) +(C) of Sub-Clause (I)(a) | Warrants held | Total No. of Warrants of the same Class | Convertible Securities held | Total No. of Convertible Securities of the same Class | of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (111) | (IV) | (V) | (VI)=(V)/ (III)*100 | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Kailash Purohit | 12,500,000 | 17.33% | - | - | - | - | - | - | - | 12,500,000 |
| 2 | Renuka Trust | 75,000 | 0.10% | - | - | - | - | - | - | - | 75,000 |
| 3 | Saurabh Family Trust | 125,000 | 0.17% | - | - | - | - | - | - | - | 125,000 |
| 4 | Adarsh Trust | 100,000 | 0.14% | - | - | - | - | - | - | - | 100,000 |
| 5 | Madhav Vinyas | 50,000 | 0.07% | - | - | - | - | - | - | - | 50,000 |
| 6 | Priyanka Trust | 75,000 | 0.10% | - | - | - | - | - | - | - | 75,000 |
| 7 | Madhav Trust | 75,000 | 0.10% | - | - | - | - | - | - | - | 75,000 |
| 8 | Unisys Softwares & Holding Ind Ltd. | 1,200,000 | 1.66% | - | - | - | - | - | - | - | 1,200,000 |
| 9 | JMD Sounds Limited | 300,000 | 0.42% | - | - | - | - | - | - | - | 300,000 |
| | TOTAL | 14,500,000 | 20.10% | - | - | - | - | - | - | - | 14,500,000 |

| | Name of the shareholder | Total Shares | s Held | | Encumbered S | Shares | Details o | f Warrants | Details of Convertible | | Total shares (including |
|-----|--|------------------|---|--------|------------------------|---|----------------------------|--|---|------|--|
| | | Number of shares | As a % of Grand Total (A)+(B)+ (C) | Number | As a Percentage | As a % of Grand Total (A)+(B) +(C) of Sub-Clause (I)(a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | | of warrants and convertible securities) as |
| (I) | (II) | (111) | (IV) | (V) | (VI)=(V)/ (III)*100 | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Mangalmayee Hirise Private Limited | 4,910,403 | 6.81% | - | - | - | - | - | - | - | 4,910,403 |
| 2 | Skylight Distributors Private Limited | 4,652,356 | 6.45% | - | - | - | - | - | - | - | 4,652,356 |
| 3 | Pushpanjali Commotrade Private Limited | 3,644,278 | 5.05% | - | - | - | - | - | - | - | 3,644,278 |
| 4 | Khusboo Complex Private Limited | 2,726,661 | 3.78% | - | - | - | - | - | - | - | 2,726,661 |
| 5 | Suryamukhi Projects Private Limited | 2,389,983 | 3.31% | - | - | - | - | - | - | - | 2,389,983 |
| 6 | Growfast Realtors Private Limited | 1,475,000 | 2.04% | - | - | - | - | - | - | - | 1,475,000 |
| 7 | Subhshree Hirise Private Limited | 1,438,283 | 1.99% | - | - | - | - | - | - | - | 1,438,283 |
| 8 | Milestone Shares & Stock Broking Pvt Ltd | 1,380,127 | 1.91% | - | - | - | - | - | - | - | 1,380,127 |

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| Sr. No. | Name of the shareholder | Total Share | s Held | | Encumbered S | Shares | Details o | f Warrants | Details of | Convertible | Total shares (including |
|---------|----------------------------------|------------------|---|--------|------------------------|---|----------------------------|--|---|---|--|
| | | Number of shares | As a % of Grand Total (A)+(B)+ (C) | Number | As a Percentage | As a % of Grand Total (A)+(B) +(C) of Sub-Clause (I)(a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | of warrants and convertible securities) as |
| (I) | (II) | (111) | (IV) | (V) | (VI)=(V)/ (III)*100 | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 9 | Flame Dealers Private Limited | 1,353,000 | 1.88% | - | - | - | - | - | - | - | 1,353,000 |
| 10 | Devender Kumar | 1,295,750 | 1.80% | - | - | - | - | - | - | - | 1,295,750 |
| 11 | Religare Finvest Private Limited | 1,179,984 | 1.64% | - | - | - | - | - | - | - | 1,179,984 |
| 12 | Ajit Kr. Jain | 1,175,000 | 1.63% | - | - | - | - | - | - | - | 1,175,000 |
| 13 | Comfort Securities Ltd. | 907,169 | 1.26% | - | - | - | - | - | - | - | 907,169 |
| 14 | Forum Suppliers Private Limited | 1,143,760 | 1.59% | - | - | - | - | - | - | - | 1,143,760 |
| 15 | Subhash Kr. Kedia | 1,120,931 | 1.55% | - | - | - | - | - | - | - | 1,120,931 |
| 16 | One Source Techmedia Ltd. | 1,024,537 | 1.42% | - | - | - | - | - | - | - | 1,024,537 |
| 17 | Giant Sales Private Limited | 1,000,000 | 1.39% | - | - | - | - | - | - | - | 1,000,000 |
| 18 | Prafulla Das | 762,950 | 1.06% | - | - | - | - | - | - | - | 762,950 |
| 19 | Ankur Anil Agrawal | 726,705 | 1.01% | - | - | - | - | - | - | - | 726,705 |
| 20 | Udit Gupta | 725,000 | 1.00% | - | - | - | - | - | - | - | 725,000 |
| | TOTAL | 35,031,877 | 48.56% | - | - | - | - | - | - | - | 35,031,877 |

| (l)(c)(ii) | Statement showing holding of securities (i | ncluding shares, war | rants, convertib | le securities) of persons (number of shares of | • | C) belonging to the category | "Public" and holding more th | nan 5% of the total |
|------------|---|----------------------|--|--|--|---|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (l)(a) above} | Details of Wa Number of Warrants | rrants As a % total number of warrants of the same class | Details of Conv Number of Convertible Securities held | ertible Securities % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | Mangalmayee Hirise Private Limited | 4,910,403 | 6.81% | - | - | - | - | 4,910,403 |
| 2 | Skylight Distributors Private Limited | 4,652,356 | 6.45% | - | - | - | - | 4,652,356 |
| 3 | Pushpanjali Commotrade Private Limited | 3,644,278 | 5.05% | - | - | - | - | 3,644,278 |
| | Total | 13,207,037 | 18.31% | - | - | - | - | 13,207,037 |

| Name of the Company: | | JMD TELEFILMS INDUSTRIES LIMITED |
|----------------------|----------------|----------------------------------|
| Scrip Code: 511092 | Quarter ended: | 30th September 2011 |

| (l)(d) | | Statement showing details of | locked-in shares |
|---------|-------------------------------------|-------------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Unisys Softwares & Holding Ind Ltd. | 1,200,000 | 1.663% |
| 2 | JMD Sounds Limited | 300,000 | 0.416% |
| 3 | Saurabh Family Trust | 125,000 | 0.173% |
| 4 | Adarsh Trust | 100,000 | 0.139% |
| 5 | Renuka Trust | 75,000 | 0.104% |
| 6 | Priyanka Trust | 75,000 | 0.104% |
| 7 | Madhav Trust | 75,000 | 0.104% |
| 8 | Madhav Vinyas | 50,000 | 0.069% |
| | TOTAL | 2,000,000 | 2.772% |

(||)(a)

Statement showing details of Depository Receipts (DRs)

| ()() | | otatement | showing details of Dep | |
|---------|------------------------|-----------------------|------------------------|--|
| Sr. No. | Type of outstanding DR | Number of outstanding | Number of shares | Shares underlying outstanding DRs as a percentage of total |
| | (ADRs, GDRs, SDRs, | DRs | underlying | number of shares {i.e., Grand Total (A)+(B)+(C) indicated |
| | etc.) | | outstanding DRs | in Statement at para (I)(a) above} |
| | | | | |
| | | | | |
| 1 | | | | |
| 2 | | | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| | TOTAL | | | |